



By E Fund

## Global Investment Outlook

Explore market-shaping themes in our Global Investment Outlook webinar. This session will provide a high level review of macroeconomic drivers, market trends, and emerging opportunities across the globe. We will also examine developments in China's investment landscape and government policies, with highlights of key factors affecting investor sentiment and long-term positioning. Designed for clarity and insight, this webinar offers investors a concise and balanced overview to stay informed in a rapidly shifting global environment.

### Speakers



Mr. Oscar LI  
E Fund (HK)



Mr. Jeff LI  
E Fund (HK)



Ms. Hayly LEUNG  
HKRSA

### Event details

Date & Time: **Thursday, 19 March 2026 | 4:00 – 5:00 pm**

Language & Fee: English | Free

Register: [Register here](#) or by scanning QR code  
Webcast details will be emailed to participants approximately 24 hours prior to the event



In Support of:  投委會 IFEC  香港理財月 MONEY MONTH Hong Kong 2026

### Notes

- **CPD/CPT:** Employees of our corporate members may claim 1 hour (**non-core**) training time for CPD/CPT, subject to relevant body's approval.
- **Non-Members:** An attendance letter will be issued to non-members who attend the entire webinar and pay HKD 350 after the session.
- **Corporate Members:** Please check the Corporate Member List on our website. Your company name must match exactly; otherwise, you will be treated as a non-member.
- **Individual Members:** Applies only to those already approved by HKRSA ExCom.
- **Login:** Use the same name and email as your HKRSA registration.
- **Virtual Platform:** Hosted on E Fund (HK). Registration implies consent for HKRSA to share basic details including name, title, organisation and email address to E Fund (HK) for platform access.
- **Enquiries:** please contact us either at [events@hkrsa.org.hk](mailto:events@hkrsa.org.hk) or (852) 2147 0090.

## Event programme

4:00 – 4:10

### Opening remarks

**Mr. Oscar Li**

Vice President, Hong Kong Institutional Business  
E Fund (HK)

4:10 – 4:40

### Keynote Speaker

**Mr. Jeff Li**

Head of Department, Portfolio Management  
Global Equity Investment, E Fund  
CIO (Global Equity) of E Fund (HK)

4:40 – 4:55

### Q&A

#### Moderator

**Mr. Oscar Li**

4:55 – 5:00

### Closing remarks

**Ms. Hayly LEUNG**

Member of the Executive Committee and  
Chairman of Marketing & Communication Sub-committee, HKRSA

## Moderator & Opening Remarks



### Mr. Oscar Li

Vice President, Hong Kong Institutional Business  
E Fund (HK)

**Oscar Li** joined E Fund (HK) in 2025 and serves as Vice President of Hong Kong Institutional Business. He is responsible for driving business development and developing pipelines across the Hong Kong institutional segments, covering sovereign wealth funds, insurers, pension plans, endowments, foundations, family offices, and other key institutions. Oscar works closely with global investment consultants to deliver tailored solutions and support clients in achieving their investment objectives.

Prior to joining E Fund (HK), he was in the institutional business team at Invesco, supporting the China, Hong Kong and Korea institutional markets.

Oscar holds a Bachelor of Business Administration (Honours) in Financial Services Degree from The Hong Kong Polytechnic University. He is a CFA and CAIA charterholder.

## Keynote Speaker



### Mr. Jeff Li

Head of Department, Portfolio Management  
Global Equity Investment, E Fund  
CIO (Global Equity) of E Fund (HK)

**Mr. Jeff Li** has over 20 years of experience in global equity research and investment. He is currently the Chief Investment Officer (CIO) for Global Equity at E Fund (HK), where he is responsible for developing the global equity investment business. Additionally, Mr. Li serves as the Head of the Global Equity Investment Department at E Fund.

Mr. Li joined E Fund (HK) in 2022. Before this role, he was the Head of Global Equity at EFG Asset Management, the asset management division of the leading Swiss private bank EFG International.

In terms of education, Mr. Li holds a Master of Science in Finance from The London School of Economics and Political Science, a Master of Philosophy in Management Studies from Cambridge University, and a Bachelor of Engineering from Tsinghua University.

Closing Remarks



**Ms. Hayly LEUNG**  
Member of the Executive Committee and  
Chairman of Marketing & Communication Sub-committee, HKRSA

**Hayly Leung** is a seasoned HR executive with extensive leadership experience across Asia, the UK, and Europe. Until her retirement in late 2024, she held dual roles at Jardine Matheson Group, driving group-wide people strategies, executive compensation, workforce planning, and the Group's first holistic wellness program.

Earlier in her career, she held regional HR leadership positions at Jardine Schindler Group and a global role at BT Group plc.

Hayly is deeply committed to community impact and currently serves in advisory roles with AFRC, the Hospital Authority, HKRSA, HK Baptist University, the Employees Retraining Board, and other industry bodies, championing wellbeing, youth development, and workforce readiness.

2026  
Premier  
Sponsors

About HKRSA

The Hong Kong Retirement Schemes Association (HKRSA) was established in 1996 to promote the interests and best practices of retirement schemes in Hong Kong including provident and pooled retirement funds. The HKRSA is a not-for-profit, non-political association, which represents retirement schemes and their members, providing a forum for discussion of issues of current and topical interest.



Retirement planning should go beyond just finances to make everyday more fulfilling.

Visit [www.hkrsa.org.hk](http://www.hkrsa.org.hk) to discover more.

Follow us